

**Stakeholder Engagement Workshop on the  
USG Policy for Institutional Oversight of Life Sciences Dual Use Research of Concern**

**National Institutes of Health  
Building 10, Lipsett Auditorium  
July 22, 2015**

- 9:00 am – 9:15 am      **Welcome and Introduction**  
*Carrie D. Wolinetz, Ph.D.*  
Associate Director for Science Policy, National Institutes of Health
- 9:15 am – 9:45 am      **Overview of the USG Policy for Institutional Oversight of Life Science Dual Use Research of Concern**  
*Susan Collier-Monarez, Ph.D.*  
White House Office of Science and Technology Policy
- A review of the Dual Use Research of Concern (DURC) issue and details on the U.S. government policy for institutional oversight of DURC will be presented.*
- 9:45 am – 11:00 am      **Case Study**
- Moderator:** *Lt. Marcienne Wright, Ph.D.*  
Office of Planning and Policy, ASPR, HHS
- A hypothetical case study will be presented to illustrate the considerations that must be taken into account as investigators and Institutional Review Entities (IREs) consider whether research is subject to the USG policy for institutional oversight of DURC, and whether particular experiments or lines of research may constitute DURC.*
- 11:00 am – 11:15 am      **BREAK**
- 11:15 am – 12:00 pm      **Institutional Approaches: Processes for Identifying and Reviewing Research Subject to the Policy**
- A panel of institutional officials will share their experience setting up institutional systems for DURC oversight. The panelists will discuss how research subject to the policy is identified, the mechanisms used for registering the research with the IRE, and the administrative aspects of the review process; A discussion with the audience will follow.*
- Moderator:** *Samuel S. Edwin, Ph.D.*  
Chief, Biosecurity Division, USAMRIID

**Panelists:**

*Trevor Ames, D.V.M.*  
Dean of the College of Veterinary Medicine, University of Minnesota

*Robert Ellis, Ph.D., CBSP, SM (ASM), ACVM*  
University Director of Biosafety, Colorado State University

*Philip Potter, Ph.D.*  
DURC Sub-Committee Chairman, St. Jude Children’s Research Hospital

12:00 pm – 1:00 pm

**Lunch (food to purchase in NIH cafeteria)**

1:00 pm – 1:45 pm

**Institutional Approaches: Developing Risk Mitigation Plans**

*A panel of institutional officials will discuss the steps in the development of risk mitigation plans for research determined to be DURC. A discussion with the audience will follow.*

**Moderators:** *Dennis Dixon, Ph.D.*  
Chief, Bacteriology and Mycology Branch, NIAID, NIH

*Joe Kozlovac, M.S., RBP, CBSP*  
Biological Safety Officer, ARS-USDA

**Panelists:**

*Joseph Kanabrocki, Ph.D., CBSP*  
Associate Vice President for Research Safety, University of Chicago

*Rebecca Moritz, M.S.*  
Select Agent Program Manager, University of Wisconsin

*Philip Hauck, M.S., M.S.H.S., CIH, CBSP, SM (NRCM)*  
Institutional Biosafety Officer and Institutional Official  
Icahn School of Medicine at Mt. Sinai

1:45 pm – 2:30 pm

***Overview of USG Outreach Activities and Available Educational and Training Materials Related to the USG Policy for Institutional Oversight in Life Sciences Dual Use Research of Concern***

*Ryan Bayha*  
Senior Analyst for Biosecurity and Biosafety Policy, NIH

*Information will be presented on the array of DURC outreach and education resources that have been developed by the US Government for institutions and investigators.*

2:30 pm – 2:45 pm

**BREAK**

2:45 pm – 3:30 pm

**Institutional Approaches: Raising Awareness and Educating about DURC**

*A panel of institutional representatives will present on their institution's approaches to educating on the requirements of the policy. A discussion with the audience will follow.*

**Moderator:** *Cheryl Doerr*

Compliance Assurance Program Manager  
Department of Homeland Security

**Panelists:**

*Stephen Higgs, Ph.D.*

Associate Vice President for Research  
Director, Biosecurity Research Institute, Kansas State University

*Richard Frothingham, M.D., CBSP*

Director, NIAID Regional Biocontainment Laboratory at Duke Medicine

*Patricia Olinger, RBP*

Assistant Vice President, Office of Research Administration  
Executive Director, Environmental Health and Safety Office  
Emory University

3:30 pm – 4:30 pm

**Open Forum for Stakeholder Input/Future Directions**

**Moderators:** *Representatives from various USG Departments and Agencies*

*An opportunity for participants to provide their input on issues relating to interpretation and implementation of the policy. The input provided will be used by the USG to tailor additional educational materials as needed.*

*A discussion of what additional resources may be helpful for institutions in order to assist in implementing the DURC policy effectively.*

4:30 pm – 4:45 pm

**Closing remarks**

*Susan Coller-Monarez, Ph.D.*

White House Office of Science and Technology Policy

4:45 pm

**Adjourn**